Tips and Tricks for Sending Emails Using SAS®

Chris Hemedinger, SAS Communities & User Groups





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Chris leads the team of community managers for communities.sas.com, where SAS users gather and discuss SAS technologies, find answers to questions, share their experiences and provide feedback. He is also involved in SAS' strategy for user groups and other online communities with SAS customers. He gathers timely content for the user community, drawing more SAS experts into the conversations.



SAS: my most prolific pen pal

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	SAS Communities	Processed 139704 of 139544 topics	Thu 8/26/2021 07:12		17	bay-visualanalytics-thirdpartyvisualizations	Adds Organizational Chart example based on Google	closed	пиррі	25AUG202



Why use SAS to send email?



- Notify ("SAS batch job completed!")
- Send alerts ("uh oh, trouble in the data!")
- Distribute a report
- Customized, data-driven messages
- Trigger another process between systems that don't otherwise "talk"



Where to learn more

"How to send email using SAS" at SAS Support Communities



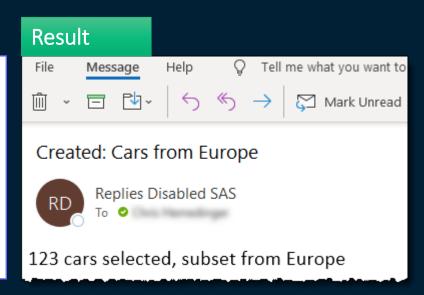
FILENAME EMAIL

Write from SAS to the inbox

Code

```
/* Email message with dynamic content based on data */
filename msg email
  to="chuck.sasuser@company.com"
  from="replies-disabled@company.com"
  subject = "Created: Cars from &origin.";

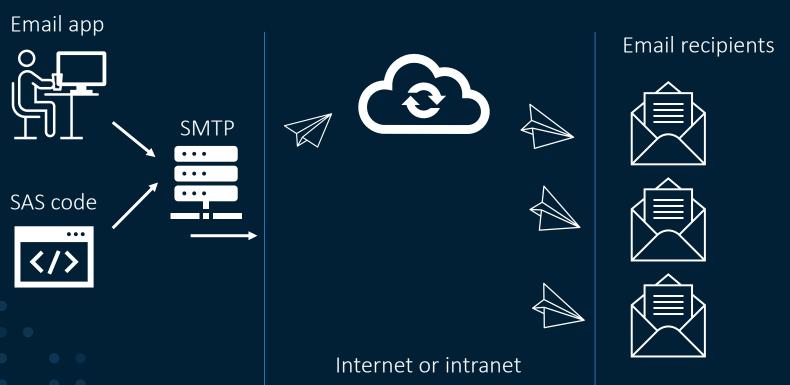
data _null_;
  file msg;
  put "%trim(&count.) cars selected, subset from &origin.";
run;
```





SMTP: essential for FILENAME EMAIL

simple mail transfer protocol





Check options

```
proc options group=email;
run;
```

Setting your SMTP options

These are the most important

- EMAILSYS = SMTP
 - Not MAPI (Windows only)
- EMAILHOST = yourhost.mail.company.com
- EMAILPORT = 25 (or whatever your server uses)
 - Secure services often change default port
- EMAILID & EMAILPW (if needed)



Sending email: basic steps

Example: batch job completed

```
288215 Communities User Records gathered
%let msgerr = Errors in fetching users - see log.;
options emailhost='mailhost.mycompany.com' emailsys=smtp;
filename msg email to="Chris.Hemedinger@sas.com"
  FROM = "Communities Bot <chris.hemedinger@sas.com>"
  subject="&totalusers. Communities User Records gathered";
data null;
  file msg;
  put "Started: &systime., Ended: %sysfunc(datetime(),datetime20.)";
  put "&msgerr.";
                                                                        NOTE: The file MSG is:
run;
                                                                              E-Mail Access Device
                                                                        Message sent
                                                                        To:
                                                                                   Chris.Hemedinger@sas.com
                                                                                    288215 Communities User Records gathered
                                                                        Subject:
                                                                        NOTE: 2 records were written to the file MSG.
```

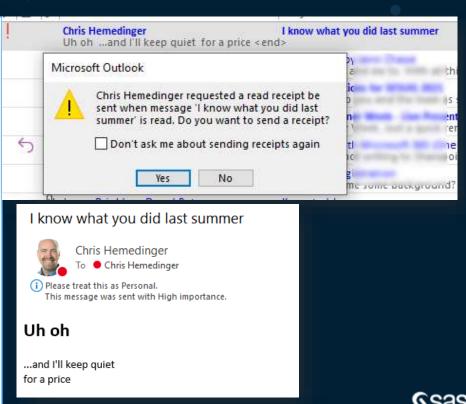
- Simplicity: DATA _null_ and PUT statement, just like writing to a file
- Easy to include "run time" and any status/error message



FILENAME EMAIL supports most email fields

Use these to send email just like a real person

```
filename mail email
 from="chris.hemedinger@sas.com"
 to="chris.hemedinger@sas.com"
 importance='high'
 readreceipt
 ct="text/html"
 subject="I know what you did last summer"
 sensitivity='private';
data null;
 file mail;
 put '<html><body>';
 put '<h2>Uh oh</h2>';
 put "...and I'll keep quiet";
 put "<br>for a price";
 put '</body></html>';
run;
```



Make email pretty with ODS

Most email clients support rich content using HTML

- Use ODS HTML or ODS tagsets.msoffice2k as a base
- Tabular output via PROC PRINT or PROC REPORT
- Use ODS TEXT statements to include additional text
- Tip: name your ODS target with an ID= to keep it separate from other ODS destinations

```
filename mail email ...;
ods html(id=email) file=mail style=meadow;
/* PROC output here */
ods html(id=email) close;
```



Example: ODS with custom style and PROC REPORT

```
ods path(prepend) work.template(update);
proc template;
                                                                                Chris Hemedinger
define style styles.myemail;
                                                                                 To O Chris Hemedinger:
parent=styles.seaside;
class body /
        htmlstyle="border:none";
class systitleandfootercontainer /
                                                                          8 posts, 17 comments
        htmlstyle="border:none";
                                                                                    Author
                                                                                               Blog
                                                                           posted
class page /
                                                                          01SEP2021
                                                                                 Rick Wicklin
                                                                                             The DO Loop
        htmlstyle="border:none";
                                                                          31AUG2021
                                                                                 Ivan Fernando
                                                                                            SAS Latin
end; run;
                                                                                            America
                                                                                  Hemera
                                                                                 Robert Alkson
                                                                                            Graphically
                                                                                            Speaking
FILENAME OUTPUT EMAIL
                                                                          30AUG2021
                                                                                            SAS Latin
                                                                                 Ivan Fernando
        SUBJECT = "blogs.sas.com: &postCount posts.
                                                                                 Hemera
                                                                                            America:
                    &commentCount comments"
                                                                                 Rick Weldin
                                                                                            The DO Loop
                                                                                            SAS Taiwan
                                                                                 SAS Taiwan
        FROM = "Chris Hemedinger <chris.hemedinger@sas.com>"
        TO = (\&toList)
                                                                          27AUG2021
                                                                                            SAS Korea Blog
                                                                                 Jitwe You
        CT ='text/html';
                                                                                 Peter Styliadis
                                                                                            SAS Users
ods tagsets.msoffice2k(id=email)
  file=OUTPUT(title="7-day blog report")
  style=myemail;
proc report nowd data=pastweek;
  title "&postCount blogs.sas.com posts":
  title2 color=red "NOTE: " color=blue "View counts are sourced from Google Analytics":
  columns post date post author blog ID post link ga views comment count;
  define post date / group order=data 'Date posted' style(column)=[just=1];
  define post author / order 'Author' style(column)=[just=1];
run;
ods tagsets.msoffice2k(id=email) close;
```





Sending email with attachments

Use the ATTACH= option to include one or more

- Files to attach must be accessible to SAS session.
- File type is implied by file extension
 - You can also specify content type (MIME type)
- For deliverability, use standard accepted types
 - CSV, xlsx, PDF, ZIP (all of these can be generated by SAS)



Example: Email with XLSX attached

```
filename out "%sysfunc(getoption(WORK))/roster.xlsx";
proc export data=sashelp.class
 file=out dbms=xlsx replace;
run;
proc sql noprint;
 select count(name)
  into: size TRIMMED from sashelp.class;
quit;
filename outbox EMAIL
 to="chris.hemedinger@sas.com"
 from="chris.hemedinger@sas.com"
                                                                      As shown in Outlook Online
 subject="Your new class list: &size members"
 attach="%sysfunc(pathname(out))";
data _null_;
 file outbox;
                                                                                   Your new class list: 19 members
 put "Here's your roster!";
run;
                                                                                       To: Chris Hemedinger
                                                                112.5
                                                           65.5
                                                                                       Here's your roster!
                                                                102.5
                                                                112.5
```



Email with graphics

Instead of attaching images, include them inline

- ODS HTML5 can include image data in the HTML body
- Use PNG or JPEG
 - Scalable vector graphics (SVG) are cool,
 but probably won't render in email
- Alternatively: add images with DATA step, PUT and ATTACH (INLINED) option

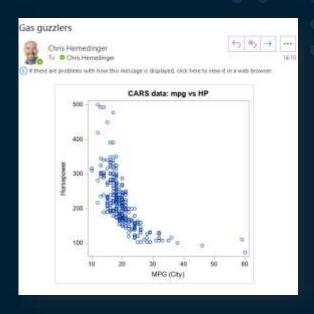
```
filename myemail email
to="Jim@acme.com"
from="Wiley <wcoyote@acme.com>"
sender="Wiley <wcoyote@sas.com>"
attach=('C:\temp\sasLogo.gif'
    NAME="sasLogo" INLINED="logo"
    'C:\temp\reportToEmail.html' NAME='myreport')
subject="Embedded Image Example"
content_type="text/html";

data _null_;
file myemail;
    put '<IMG SRC="cid:logo" height="40" width="160">';
    run;
```



Example: Graphics in email

```
ods graphics / imagefmt=png height=400 width=400;
filename outbox EMAIL
 to="chris.hemedinger@sas.com"
 from="chris.hemedinger@sas.com"
 subject="Gas guzzlers"
 ct="text/html";
ods html5 (id=mail) file=outbox style=pearlj
 options(bitmap mode="inline") gtitle;
title "CARS data: mpg vs HP";
proc sgplot data=sashelp.cars;
  scatter x=mpg city y=horsepower;
run;
ods html5 (id=mail) close;
```





Sending email to multiple recipients

Use data-driven methods to build your list

```
%let cutoff = %sysfunc(today()) - 7;
/* two lists: one for Monday and one for all other days */
%let dist =
%sysfunc(ifc(%sysfunc(today(),weekday1.)=2,weekly,daily));
filename dl "/u/userid/reports/distlist &dist..csv";
data distlist;
  infile dl dsd;
  length email $ 50;
  input email;
run;
/* create space-delimited list like: "email1" "email2" "email3" */
proc sql noprint;
select cat('"',trim(email),'"')
                                                      Message sent
  into :toList separated by ' ' from distlist;
                                                         To: "chris.hemedinger@sas.com"
quit;
                                                                 "lisa.jones@sas.com"
FTI FNAME OUTPUT FMATI
                                                                 "shelly.g@sas.com"
    SUBJECT = "Report of the day"
                                                                 "caslee.smith@sas.com"
    FROM = "Chris Hemedinger <myaddress@sas.com>"
    TO = (\&toList)
   CT ='text/html';
```



Sending customized emails to multiple recipients

Use SAS macro language for data-driven email messages

```
%macro sendreports(Email, Make, Model Count);
filename outbox EMAIL;
 data null;
 FTLF outbox
  to=("&email" )
   importance="HIGH"
   sensitivity="CONFIDENTIAL"
   subject="NHTSA: &make Recall"
  file outbox;
   put "Dear &make.,";
   put "message here";
   put "NHTSA Data Team";
  run;
%mend sendreports;
data null;
    set car data;
   /* will send one email message per record */
    call execute(cats('%sendreports(',Email,',',
           Make,',',
           Model Count,')'));
run;
```

cars_data

Email	Make	Model_count
safety@honda.com	Honda	13
safety@ford.com	Ford	5
safety@toyota.com	Toyota	8



Using Gmail as the SMTP sender

This might require adjustments to your Google settings

```
options emailhost=
   "smtp.gmail.com"
   /* alternate: port=487 SSL */
   port=587 STARTTLS auth=plain
   /* your Gmail address */
   id="your address@gmail.com"
   /* optional: encode PW with PROC PWENCODE */
   pw="your password"
filename myemail EMAIL
 to="lucky recipient@gmail.com"
  subject="Read SAS blogs";
data null;
 file myemail;
 put "Dear Friend,";
  put "I recommend that you read https://blogs.sas.com ";
  put "for lots of SAS news and tips.";
run;
filename myemail clear;
```

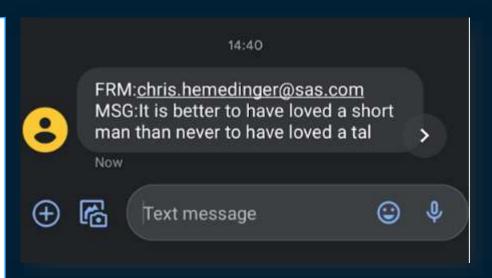
- "Less secure apps" setting required
- OR use an "App password" specific for this purpose
- 2-factor auth is best practice for your Google account
- PROTECT your account password or app password
- Similar approach may work for other providers



Send a text message using SAS

Using a trick: send email to an SMS service! Search: "sms via email"

```
filename ft temp;
proc http
 url="http://yerkee.com/api/fortune"
 out=ft;
run;
libname fortune json fileref=ft;
filename sms EMAIL
 to="9198765309@txt.att.net"
 from="chris.hemedinger@sas.com";
data _null_;
 file sms;
 set fortune.root;
 put fortune;
run;
```





Q&A

Please submit your questions using the Q&A icon located in the menu at the bottom of your screen





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