Diana Maris

Getting Full Value Out of the AI & Analytics Lifecycle with SAS Intelligent Decisioning







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Diana Maris, Product Strategy

Diana Maris is a Product Manager in the Product Strategy Division at SAS, covering the SAS Intelligent Decisioning product – a leader in the Forrester Wave: AI Decisioning Platforms, Q2 2023.

Diana supports customers in getting the most value out of their investment in analytics, through defining and implementing decisioning processes that lead to actions in the moments that matter.







Organizations are complex ecosystems of decisions with increasing levels of interconnectedness







Augmented

Automated





Getting Value from Analytics



By building ML into processes, leading organizations are increasing process efficiency by >= 30% while also increasing revenues by 5 to 10 %. (McKinsey Global Survey, 2020)



On average, only 53% of AI/ML projects are eventually deployed. (Gartner 2020)

Only **15%** of businesses' ML projects **ever succeed.** (Forbes, 2020)



We can activate the value of analytics with a framework to integrate ML models with business rules and streamline their deployment and management for decisioning.





To fully realize the benefits
[of investing in analytics],
organizations need to not
only invest in capabilities, but
also make insights effective.



65% companies with mature
IDB (Insights-Driven Business) report
increased revenue in the past year vs
54% of companies that are
just getting started with IDB

-- Making Insights Effective Is A Differentiator For Insights-Driven Businesses, Forrester Research, April 2023



8 Ways for Measuring Effectiveness

Effectiveness is the ability not just to produce insights, but to deliver them pervasively and in a way that they can be easily acted upon.

Adaptive

· Quickly adapts to constantly changing business requirements

Automated (0)

 Automates all decisions that can be automated

Easy to use

 UX is tuned to each persona

Impactful

 Measures impact of insights-toaction

Insightful



· Insights are contextual and explanatory

Pervasive

· Ambient and pervasive: embedded in all systems of work

Timely



· Provides insights on the latest data

Trusted



· Business users trust data that generates insights

Source: Making Insights Effective Is A Differentiator For Insights-Driven Businesses, Forrester Research, April 2023.





Insights-Driven

What is SAS Intelligent Decisioning?



Tools and Technologies

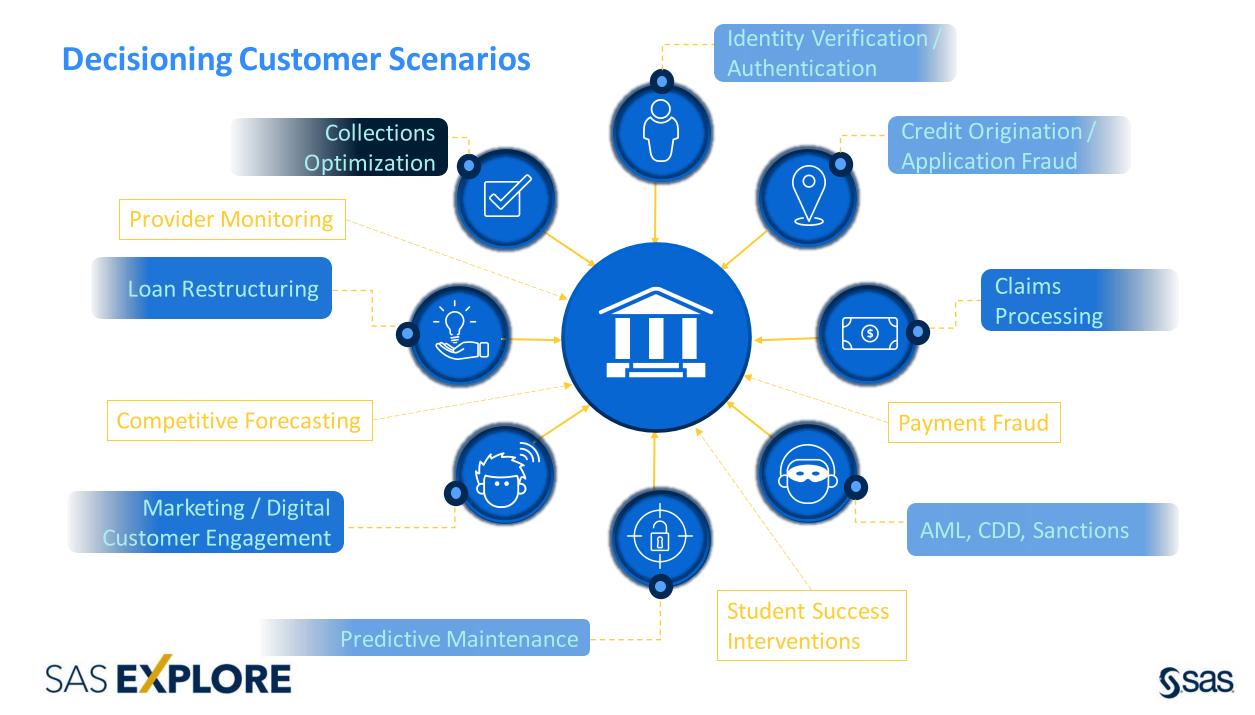
Business Rules

Machine Learning Models

(Domain Specific) Data



Actions for Improved Outcomes



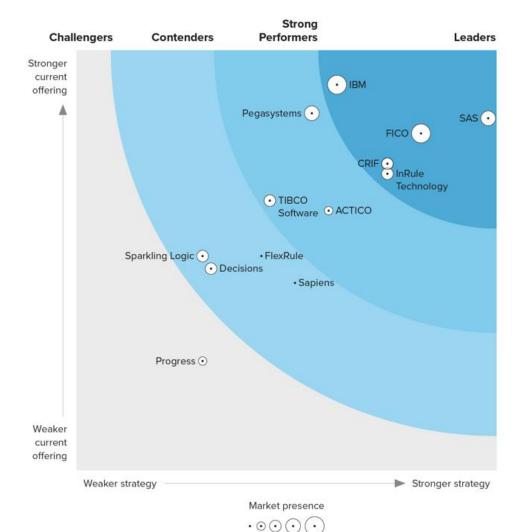
SAS is a Leader in The Forrester Wave™

Al Decisioning Platforms, Q2 2023

FORRESTER®

The Forrester Wave™: AI Decisioning Platforms, Q2 2023 (link)

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"SAS's flagship Viya platform includes beautifully designed interfaces across the entire data-to-decision lifecycle."

"SAS leverages its already formidable AI capabilities to offer enterprises sophisticated and easyto-use AI decisioning platforms."

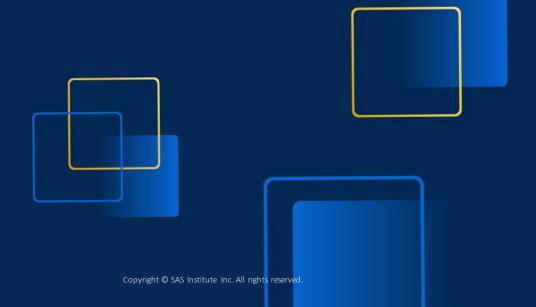
"SAS has strengths in comprehensive data capabilities, decision intelligence technologies, user experience, breadth of authoring tools, and ModelOps."





Decision Building Blocks

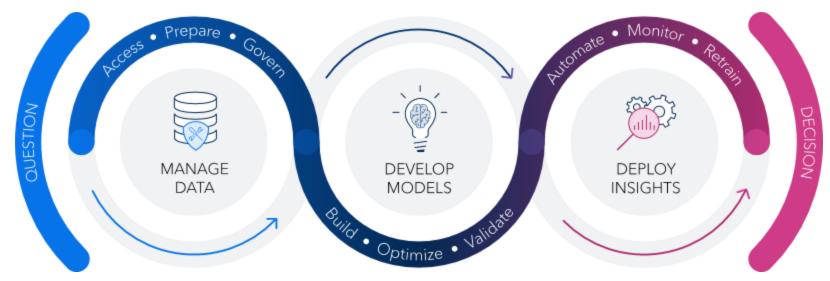
in SAS Intelligent Decisioning



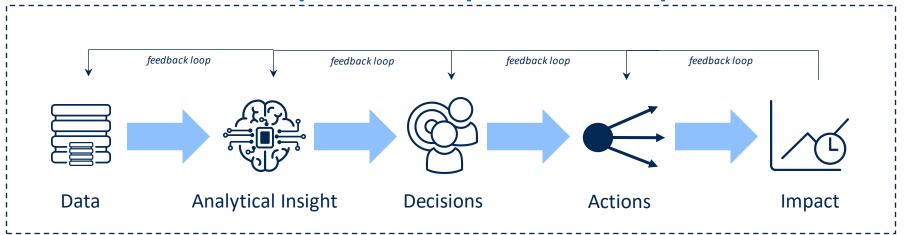




Decisioning for the Entire AI & Analytics Lifecycle

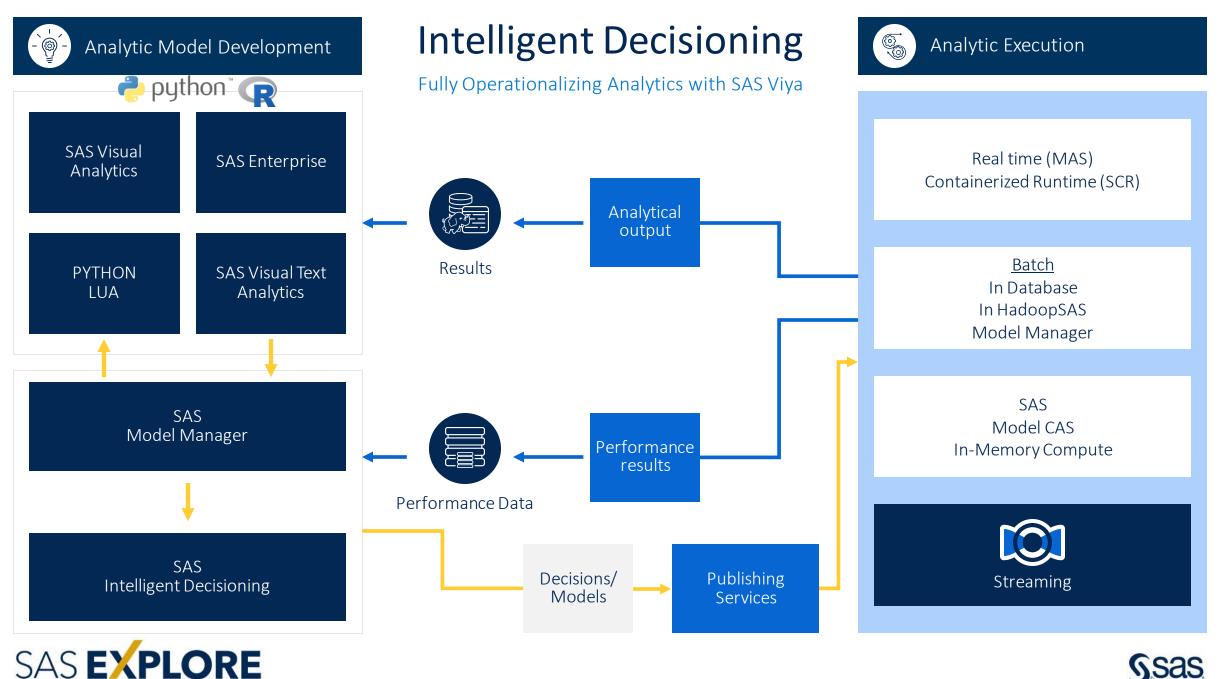


DataOps + ModelOps + DecisionOps



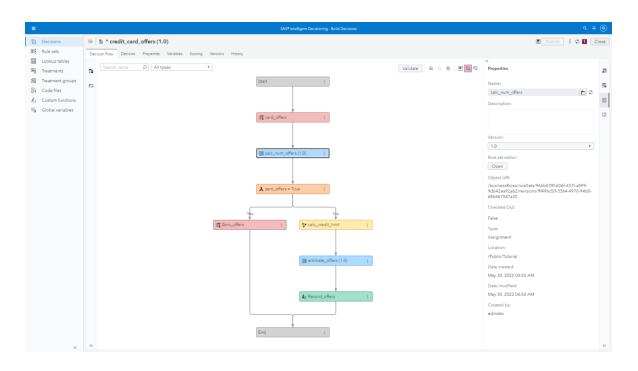


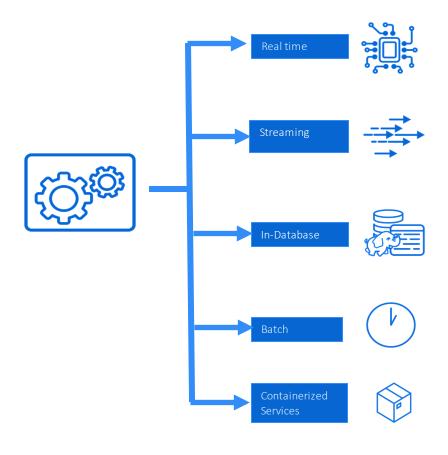






Design Time / Runtime





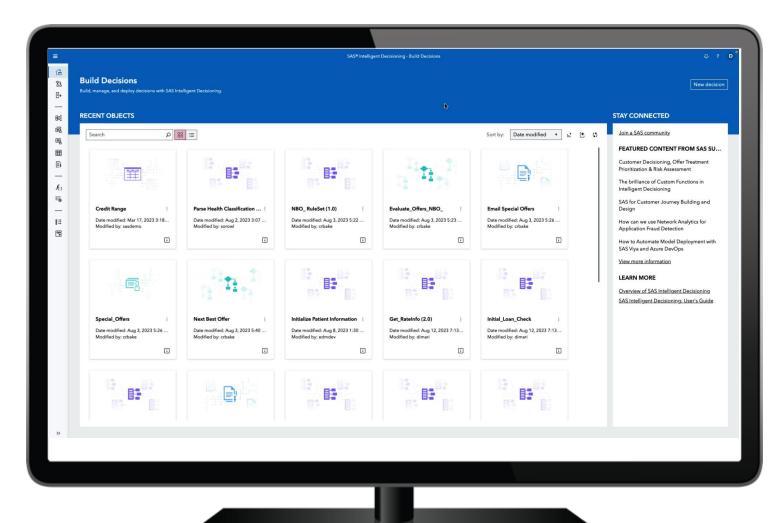




Design Time

User Friendly Decision Builder

- Low-code UI for the non-technical persona
- Intuitive flow display (DAG)
- Reusable business logic through business rule repository, variables, custom functions
- Automated tasks like variable mapping and error validation
- Data enrichment through data query node and http calls to 3rd party applications
- Governance and collaboration through versioning and checkout/commit capabilities for all decision objects
- Change management and auditing through usage report

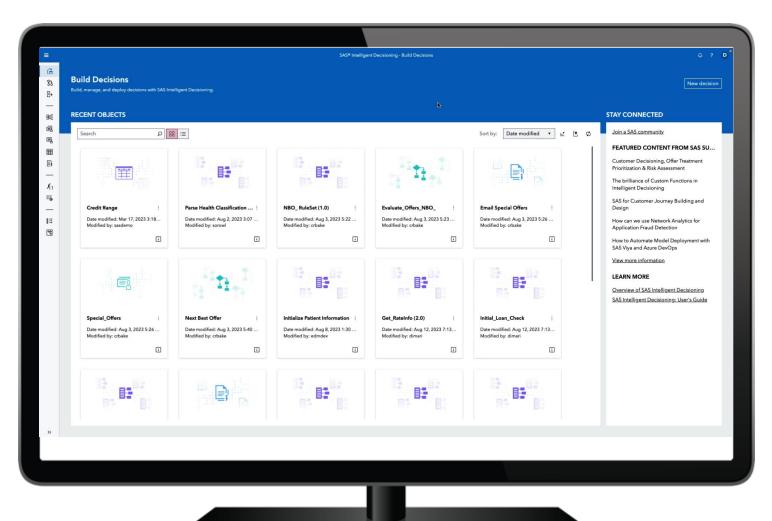






Seamlessly Integrate Analytics

- Model Manager integration
- Open-Source (Python) governed under the same umbrella as SAS models and code
- No re-write necessary
- Auto-mapping of variables
- Unified pre-production testing
- Easily incorporated in the business context (with business rules)

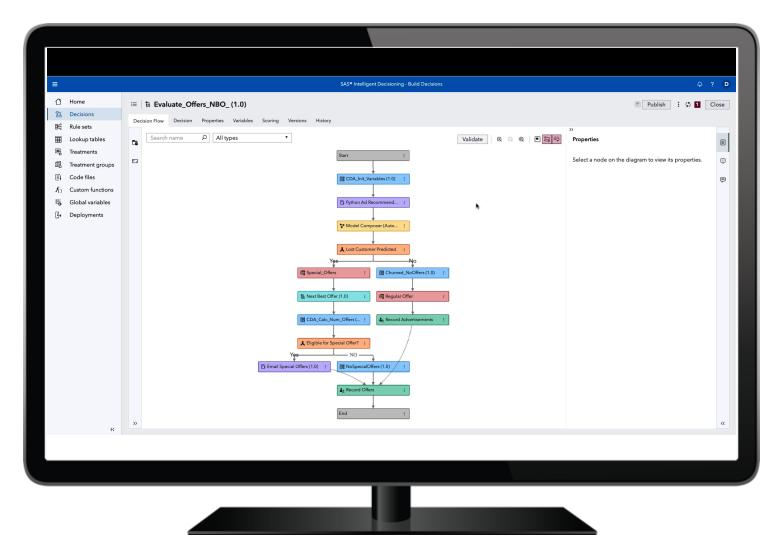






Pre-production Testing and Validation

- Variety of tests to meet different use case need: Scoring/Scenario/Publish Validation
- Identify and audit applicability of business rules with Rule-fired Analysis
- Track the path each transaction takes through the decision flow with Path Analysis
- All contribute to decision transparency and explainability, and support meeting regulatory compliance

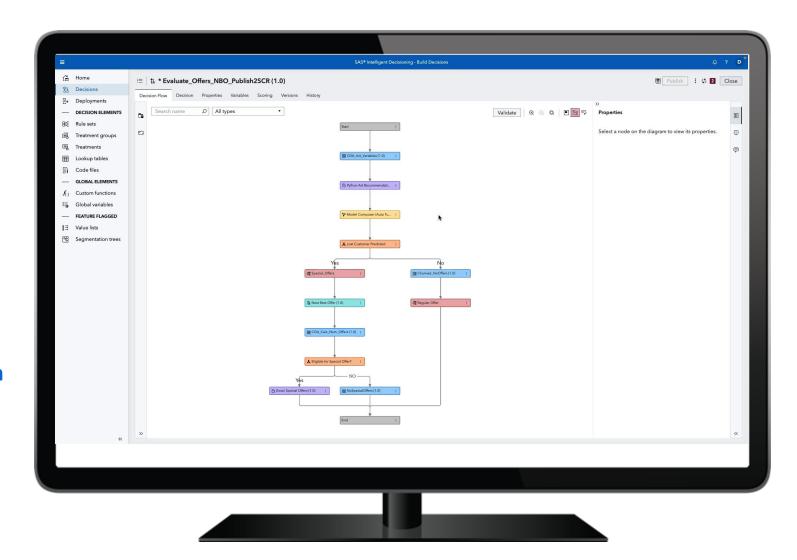






Publish Decisions & Record Results

- Make decisions available to different channels your organization uses
- Variety of publishing destinations to adapt to varying needs; "write once, deploy multiple times, to multiple destinations" paradigm
- Same decision suitable for both batch and real-time
- Ability to record decision and response for identifying improvement paths or abnormalities, as well as recording historical data and reporting on decision impact
- Change management and auditing publish manifest
- Tracking published decisions

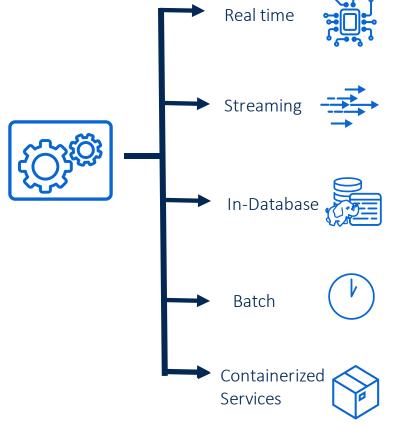






Runtime

Designed for Scale



SAS Micro Analytic Service, container-based REST

SAS streaming engine with embedded decisions including edge deployment

In database processing for Teradata and Hadoop without requiring data movement

In memory processing with SAS Cloud Computing Server

Analytic and decision service deployment in Kubernetes: Cloud and on-premises







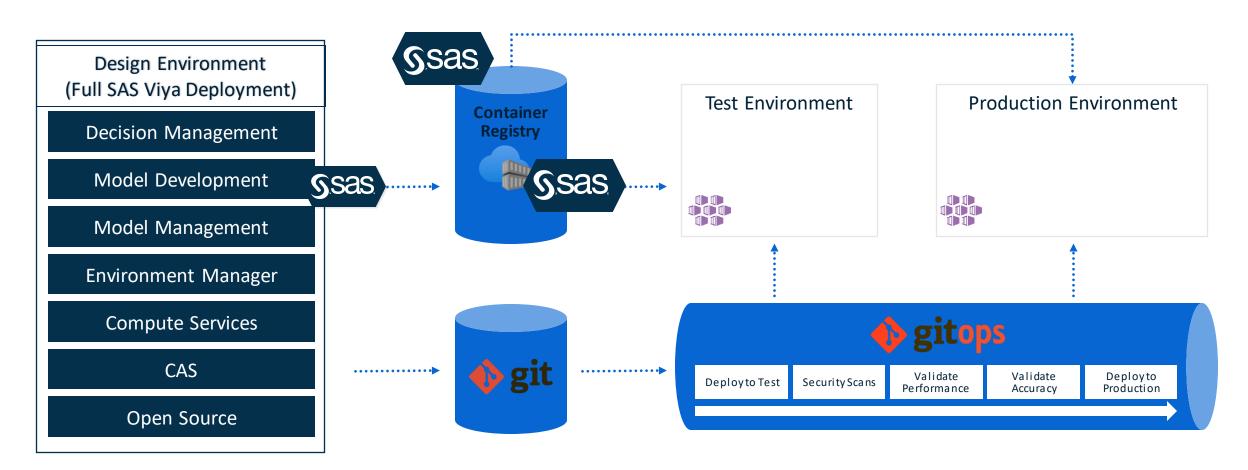




SCR Deployment Process

Admin sets up registry and k8s **External Business** User builds decision and publishes to registry **Application** Sys user deploys container to k8s Sales, Banking, Credit Fraud, Manufacturing, Advertising, Medical, Automation,... Business application uses new decision container Viya – Design Env **Container Registry K8s Production Publish** SCR-1 Deploy SCR-1 Decision X Decision X Decision X Decision Y SCR-2 Decision Y Model Z SCR-3 Model Z SCR-3 Model Z SAS **EXPLORE**

Continuous Integration – Continuous Delivery





SAS Explore 2023 Unified ModelOps and Containerized Deployment for All Models Sophia Rowland and Glenn Clingroth

SAS Intelligent Decisioning: What's New







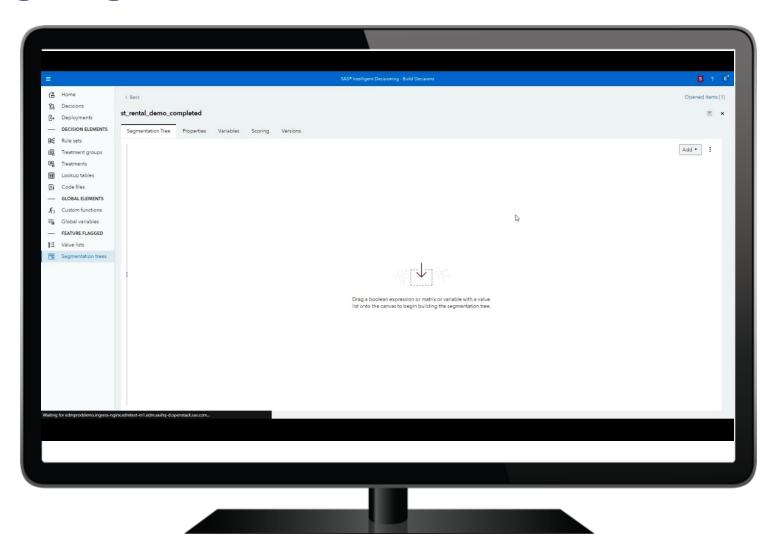
What is a Segmentation Tree?

Segmentations are low-code constructs which allow business users to quickly define outcomes based on nested value comparisons at scale.

Name	Leaf Id	Outcome
▲ host_is_superhost		
₄ true		
- ■ property_meets_plus_critiera		
₄ true		
■ II host_is_superhost		
∡ true		
$m{\omega}_{\mathcal{X}}^{\mathrm{HE}}$ host_acceptance_rate_decimal		
acceptance poor	Leaf 1	not_plus_eligible
acceptance fair	Leaf 2	not_plus_eligible
acceptance average	Leaf 3	not_plus_eligible
acceptance good	Leaf 4	plus_eligible
acceptance plus eligible	Leaf 5	plus_eligible
Other	Leaf 6	not_plus_eligible
false	Leaf 7	not_plus_eligible

Leveraging Segmentation Trees

 Segmentations are intended for fine grained-branching at scale through an intuitive, low-code interface







Features

Outcome – action taken at the leaf node.

- Variable assignment outcome outcome in which a variable is assigned a value
- Code assignment outcome outcome in which a specified code is executed to assign values to variables

Value Lists – predefined enumerated lists of variable values

- Reduce user error
- Fully governed lists for easy tracking and regulatory compliance

Node - contains a value or condition in the segmentation tree

- Variable node a node with a variable and its value list id
- Boolean expression expression which evaluates to a Boolean value

Matrix - two-dimensional array with down-and-across variable values and their intersection outcomes.

- Matrix node a node with a matrix
- Get to outcomes faster and reduce the size of your segmentation tree

SAS Intelligent Decisioning

Key Takeaways







insights for augmented and automated decisioning that enables quick responses to market changes

Connects business, data scientists
and IT via easy to use
low code development and
deployment tools increasing agility
and reducing time to value

Streamlines work across the enterprise under a unifying decisioning process which results in increased efficiency and revenues





3

Learn More on the SAS Decisioning Home Page:



Decisioning Sessions

Access the Power of SAS® Decisioning From Snowflake

9/13 3:15 – 3:35, Starvine 10

AlgoWatt: Leveraging Analytics for Energy Community (EC) Planning and Operation

9/13 4:00 – 4:20, Starvine 6 & 7

Getting Full Value Out of the Analytics Life Cycle with SAS® Intelligent Decisioning

9/13 4:00 - 4:50, Starvine 3 & 4

Event-Based Intelligent Decisioning

9/14 10:15 - 10:35, Starvine 1 & 2

Using SAS® Decisions to Generate
Batch Responses from Azure OpenAI

9/14 10:15 - 10:35, Starvine 3 & 4

Decisioning Demos

Creating a Seamless Customer

Journey With Enterprise Decisioning

9/13 11:30 – 11:55, Demo Station #4

Creating Decisions With Segmentation Trees

9/13 12:00 – 12:25, Demo Station #4

ModelOps Sessions

ModelOps in SAS®: Putting Machine Learning into Operation

9/13 4:00 – 4:45, Juniper 4

Santander US Customer Tool for ESG Transactions

9/13 4:30 – 4:50, Starvine 6 & 7

Ultra-Agile Approach for the Deployment of Real-Time Analytics Projects

9/14 10:15 – 11:05, Juniper 3

MLOps Uncoiled: Python's Path on SAS® Viya® With SAS Model Manager

9/14 11:15 – 11:35, Starvine 6 & 7

Streamlining SAS® Model Deployment to Azure: Leveraging SCR, Azure DevOps and App Service

9/14 11:15 – 11:35, Starvine 5

ModelOps Demos

Performant Python Model Batch Execution

9/13 12:30 – 12:55, Demo Station #4

MLOps for Pirates: R SASCTL

9/13 1:00 – 1:25, Demo Station #4

ModelOps and Finding Value in Analytics

9/13 5:00 – 5:25, Demo Station #4

SAS® Container Runtime: Your Midfield Specialist for Containerized Models

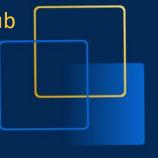
9/135:30-5:55, Demo Station #4

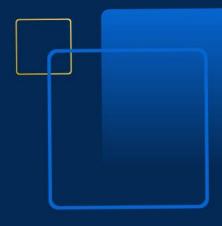




Useful Links

- SAS Communities: Decisioning
- SAS Intelligent Decisioning Home Page
- SAS a Leader in the Forrester Wave for AI Decisioning Platforms Q2 2023
- Webinar How Do I Use SAS Intelligent Decisioning?
- SAS Containter Runtime Home Page
- Getting Started with ModelOps E-Book
- Decisioning Booth at Innovation Hub



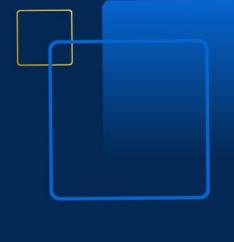






Thank you!

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